

The Estate & Tax Planning Council of Eastern Connecticut
&
The Community Foundation of Eastern Connecticut

in partnership with

Andrews & Young, P.C. · Bank of America/U.S Trust · Attorney Neal M. Bobruff ·
Attorney Richard D. Dixon · William J. Ebersole CPA & Susan Ebersole CPA ·
Kepple, Cole-Chu, Cipparone, Avena & Zaccaro, P.C. · Dime Bank · Lawrence & Memorial Hospital ·
McGuire & McGuire · Pochal & Pochal, LLC · Tedford & Ceddia, P.C. ·
Waller, Smith & Palmer, P.C. · The Washington Trust Company

Present

The Cannon Financial Institute 2011 Estate Planning Teleconference Series

featuring Roy M. Adams, Esq. and special guests (Visit www.cannonfinancial.com)

Join us for one or more of these free educational seminars (continuing education credits offered)
at The Community Foundation's offices — 147 State Street, New London

≈ALL SESSIONS ARE 12:30 – 2:00 pm≈

(lunch provided at 12:30/teleconference begins promptly at 1:00)

*A monthly e-mail notice will be sent out. RSVP (for accurate lunch count/copies of materials) to Alison Woods at The
Community Foundation ~ 860-442-3572 or alison@cfect.org*

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| Tuesday, April 26, 2011
(rsvp by 4/19/11) | <i>Allocation of Assets in Estates</i>
Sponsored by Bank of America/U.S. Trust |
| Tuesday, May 24, 2011 | <i>The Latest on Irrevocable Life Insurance Trusts</i>
Sponsored by McGuire & McGuire |
| Tuesday, June 21, 2011
(rsvp by 6/14/11) | <i>Planning for Professionals, including Doctors, Lawyers, Accountants, & Teachers</i>
Sponsored by Andrews & Young, P.C |
| Tuesday, July 26, 2011
(rsvp by 7/19/11) | <i>Special Needs Trusts</i>
Sponsored by Dime Bank Trust Dept. |
| Tuesday, August 16, 2011
(rsvp by 8/9/11) | <i>Coordinating Legal Aspects of Estate Planning with Financial Planning</i>
Sponsored by Waller, Smith and Palmer, P.C. |
| Tuesday, September 20, 2011
(rsvp by 9/13/11) | <i>Disclaimers</i>
Sponsored by Pochal & Pochal, LLC |
| Tuesday, October 18, 2011
(rsvp by 10/11/11) | <i>Retirement Planning - Multiple Issues</i>
Sponsored by Kepple, Cole-Chu, Cipparone, Avena & Zaccaro,P.C. |
| Tuesday, November 15, 2011
(rsvp by 11/8/11) | <i>Charitable Planning</i>
Sponsored by Lawrence & Memorial Hospital |
| Tuesday, December 6, 2011
(rsvp by 11/29/11) | <i>Trustee Responsibility to Beneficiaries and Vice Versa</i>
Sponsored by Tedford & Ceddia, P.C. |